

The Cost of COP31

Antalya Access & Affordability Monitor — October 2026 Update

As COP31 approaches, lower-cost accommodation is shrinking and staying close to the venue is becoming more expensive.

Research & analysis: SICI · Published by COP31Radar

6 October 2026

Executive summary

This update compares bookable properties visible on the official COP31 accommodation platform on 22 September and 6 October 2026. The total pool of options narrowed over the two-week period, with the clearest contraction at the lower-cost end of the market. The median cost of staying close to the conference venue also increased.

208 → 181

Bookable properties visible on the official platform

28 → 19

Properties with a Starting Cost of €1,000 or less

113 → 94

Properties within 30 km of the COP31 venue

€3,300 → €3,586

Median Starting Cost within 30 km

The overall median Starting Cost increased only slightly, from €2,381.72 to €2,420. The main finding is therefore not a broad price surge. The more important change is the shrinking pool of lower-cost options and properties close to the venue.

1. Why this update

COP31 will take place in Antalya from 9 to 20 November 2026. The cost of participation goes beyond registration or travel. Participants need to stay in the city for almost two weeks and reach the conference venue each day. Accommodation price and location are therefore part of practical access.

The September 2026 baseline showed that lower-cost options on the official COP31 accommodation platform were already limited and were generally located farther from the venue. This second snapshot measures how that picture changed as the summit moved closer.

2. Data and methodology

SICI captured bookable properties on the official COP31 accommodation platform operated by Coral Travel for the 9–20 November 2026 period on two dates: 22 September and 6 October 2026.

Element	22 September	6 October
Unique bookable properties	208	181
Matching method	Official property URL	Official property URL
Stay period	9–20 November 2026	9–20 November 2026
Price measure	11-night Starting Cost	11-night Starting Cost

“Starting Cost” is the 11-night equivalent of the nightly “Price From” rate displayed for each property. It does not represent every room type or rate at a property; it provides a common starting point for comparison.

All 181 properties in V2 were also present in V1, and no new bookable property appears relative to the September snapshot. Twenty-seven V1 properties no longer appear in the bookable results on 6 October. The research does not infer why they are absent.

3. The bookable pool narrowed

The number of bookable properties visible on the official platform fell from 208 on 22 September to 181 on 6 October. That is a decline of 27 properties, or about 13%.

This does not by itself mean that all 27 properties sold out. Portal inventory can move because of bookings, new inventory releases or other operational changes. The report therefore compares only what was visible as bookable on the two snapshot dates.

4. The contraction is clearest at the lower-cost end

Threshold	V1 count	V1 share	V2 count	V2 share	Count change
€1,000	28	13.5%	19	10.5%	-9
€1,500	72	34.6%	55	30.4%	-17
€2,000	91	43.8%	74	40.9%	-17
€2,500	110	52.9%	94	51.9%	-16
€3,000	132	63.5%	113	62.4%	-19
€5,000	172	82.7%	154	85.1%	-18

The lowest-cost band shows the clearest change. Properties at €1,000 or less fell from 28 to 19, a decline of nine properties or about 32%. Their share of the bookable pool also fell, from 13.5% to 10.5%.

The number of options at €1,500 and €2,000 or less also declined. Share movements at higher thresholds are more mixed because the total V2 universe is smaller. For access, the absolute number of available options is therefore an important measure.

5. Staying close to the venue became more expensive

Bookable properties within 30 kilometres of the conference venue fell from 113 to 94. The median Starting Cost in this group rose from €3,300 to €3,586, an increase of about 8.7%.

For properties more than 30 kilometres away, the median Starting Cost changed only slightly, from €1,666.50 to €1,650. The difference makes the cost pressure associated with staying closer to COP31 more visible in the October snapshot.

As of 6 October, only 7 of the 19 properties still below €1,000 were within 30 kilometres of the venue. The pool of options that are both close and lower-cost is therefore very limited.

6. Matched-property prices were largely stable

All 181 V2 properties could be matched directly to V1. In this common universe, the median Starting Cost was €2,420 on both dates.

161	14
Matched properties with unchanged Starting Cost	Matched properties with a higher Starting Cost
6	€2,420 → €2,420
Matched properties with a lower Starting Cost	Median Starting Cost in the matched universe

This matters for interpretation. The main market shift is not a broad rise in prices among the properties that remain. The clearer change is which options remain bookable and the shrinking size of the lower-cost pool.

7. Portal-visible room inventory did not collapse

Across the 181 matched properties, the total number of rooms visible through the portal moved from 11,623 in V1 to 11,525 in V2. That is a change of -98 rooms, or about 0.8%.

Portal-visible room movement	Properties
Decreased	37
Unchanged	138
Increased	6

The full V2 data therefore do not support a claim that portal-visible room inventory collapsed overall. Some properties show fewer rooms while others show more. The “rooms left” figure is not hotel capacity; it is the inventory visible through the COP31 booking system at the time of capture.

8. What changed for access?

The data suggest that accommodation pressure is not increasing in the same way for every participant. The overall median changed only slightly, while lower-cost options became less numerous and the median cost of staying close to the venue increased.

For a smaller civil society organisation, independent journalist, researcher or small delegation, this can create a practical trade-off: allocate more budget to accommodation, or stay farther away and take on additional daily travel, time and cost.

This report does not measure participant budgets, transport choices or final attendance decisions, so it cannot determine who will or will not be able to attend. It does, however, provide a concrete indicator that the lower-cost layer of accommodation access is narrowing as COP31 approaches.

9. Limitations

- The research covers only bookable properties visible on the official COP31 accommodation platform. It does not represent the entire Antalya accommodation market.
- Prices and availability are two snapshot dates; daily movement between the snapshots was not recorded.
- Starting Cost is the 11-night equivalent of the displayed lowest 'Price From' rate. It does not represent every room type or final transaction price.
- No cause is assigned to the 27 V1 properties absent from V2 bookable results. They are not automatically classified as sold out or removed.
- Distance uses the COP31 distance displayed by the platform. Distance alone does not determine travel time or practical accessibility.
- Portal-visible rooms left are booking-system inventory, not total hotel capacity.

10. Conclusion

In the two weeks from 22 September to 6 October, the official COP31 accommodation pool narrowed. Lower-cost options declined faster, while the median cost of staying within 30 kilometres of the venue increased.

At the same time, most matched properties did not change their Starting Cost and the matched-universe median remained flat. The strongest V2 finding is therefore a contraction in the pool of comparatively accessible accommodation rather than a general price spike.

Research series and organisations

The Cost of COP31: Antalya Access & Affordability Monitor

September 2026 Snapshot — 22 September 2026

October 2026 Update — 6 October 2026

Social Institute of Change and Impact (SICI) is an independent organisation working on public-interest and institutional change through strategy, systems and research.

sici.uk

COP31Radar is an independent research and information platform created by SICI to follow the COP31 process from Antalya.

Appendix A. Matched properties with price changes

Starting Cost changed in 20 of the 181 properties present in both V1 and V2. The table below lists all 20. The 161 unchanged properties are not included.

Property	22 Sep	6 Oct	Change	Direction
PALMERA CITY HOTEL	€770.00	€1,100.00	+42.9%	Up
LINDA RESORT HOTEL	€814.00	€828.85	+1.8%	Up
LEAF PORT HOTEL	€858.00	€1,226.94	+43.0%	Up
PALMORA LARA HOTEL	€990.00	€1,782.00	+80.0%	Up
GARDENYA LARA SUIT HOTEL	€1,155.00	€1,485.00	+28.6%	Up
NIVASOLE LARA	€1,210.00	€1,650.00	+36.4%	Up
SUITE LAGUNA HOTEL	€1,287.00	€1,647.36	+28.0%	Up
AMON HOTELS BELEK	€1,414.27	€2,200.00	+55.6%	Up
ADALYA ELITE LARA	€1,573.00	€1,595.00	+1.4%	Up
DELPHIN IMPERIAL LARA	€2,590.72	€4,317.94	+66.7%	Up
AKRA KEMER	€2,992.00	€2,842.40	-5.0%	Down
AKRA SORGUN TUI BLUE SENSATORI	€3,168.00	€4,276.80	+35.0%	Up
OZKAYMAK FALEZ HOTEL	€3,535.62	€2,828.43	-20.0%	Down
SWANDOR HOTELS & RESORTS TOPKAPI PALACE	€3,784.00	€4,486.90	+18.6%	Up
RIXOS DOWNTOWN ANTALYA - THE LAND OF LEGENDS FREE ACCESS	€4,785.00	€4,895.00	+2.3%	Up
BELLIS DELUXE HOTEL	€5,500.00	€3,850.00	-30.0%	Down
PAPILLON AYSCHA HOTEL	€5,500.00	€3,795.00	-31.0%	Down
PAPILLON BELVIL HOTEL	€5,500.00	€3,795.00	-31.0%	Down
PAPILLON ZEUGMA RELAXURY	€6,050.00	€4,235.00	-30.0%	Down
LARA BARUT COLLECTION	€9,479.36	€10,237.70	+8.0%	Up

Appendix B. V1 properties absent from the 6 October bookable results

The 27 properties below were bookable in the 22 September snapshot but do not appear in the bookable results captured on 6 October. The list does not assign a cause; absence should not be interpreted automatically as sold out or removed.

Property	Region	V1 Starting Cost
HOTEL ANTROYAL	Antalya	€707.08
GURTAS HOTEL	Antalya	€709.50
ZEL HOTEL	Antalya, Konyaalti	€792.00
KARDEN HOTEL	Antalya, Lara	€825.00
LUPO LIBERO HOTEL & SPA	Antalya	€825.00
LA BRISA HOTEL	Antalya	€935.00
NI HOTEL LARA	Antalya, Lara	€1,023.00
SIETE HOTEL	Antalya, Lara	€1,100.00
TEKELI KONAKLARI	Antalya, Kaleici	€1,155.00
KALEICI OZKAVAK OTEL	Antalya	€1,210.00
OLDIES HOTEL	Antalya, Kaleici	€1,320.00
MARVIDA HOTEL HAPPY SUITES	Antalya	€1,331.00
MEDITERRA ART HOTEL	Antalya, Kaleici	€1,430.00
PURE BLANCHE HOTEL	Antalya, Lara	€1,582.24
PRIVADO HOTELS	Antalya	€1,870.00
ASPEN HOTEL	Antalya, Kaleici	€1,967.68
KIRMAN BELAZUR RESORT & SPA	Belek, Bogazkent	€2,838.00
CRYSTAL FAMILY COMFORT COLLECTION	Belek, Bogazkent	€2,860.00
LEODIKYA KIRMAN PREMIUM	Alanya, Okurcalar	€2,948.00
CRYSTAL CENTRO PEARL COLLECTION	Antalya, Kundu	€3,300.00
CRYSTAL TAT BEACH PEARL COLLECTION	Belek, Uckum Tepesi	€3,300.00
IC HOTELS GREEN PALACE & VILLAS	Antalya, Kundu	€3,564.00
LIBERTY HOTELS LARA	Antalya, Kundu	€5,500.00
TRENDY PERGE RESORT & SUITES	Antalya, Kundu	€9,680.00
CORNELIA DIAMOND GOLF RESORT & SPA	Belek, Iskele	€11,246.95
REGNUM CARYA	Belek, Uckum Tepesi	€15,822.40
REGNUM THE CROWN	Belek	€22,151.36

Appendix C. Examples of portal-visible room inventory movement

The aggregate movement is limited, but individual properties move in both directions. These examples show some of the largest decreases and increases.

Property	V1 rooms left	V2 rooms left	Change
TITANIC DELUXE LARA	100	82	-18
WIND OF LARA HOTEL & SPA	34	19	-15
VIKING GARDEN HOTEL	159	147	-12
ADALYA ELITE LARA	88	77	-11
CENDER HOTEL	67	59	-8
SWANDOR HOTELS & RESORTS TOPKAPI PALACE	28	70	+42
SEVER SUITE HOTEL	1	6	+5
PALMERA CITY HOTEL	1	5	+4
LUNA VISTA BELEK	191	193	+2
MELAS LARA HOTEL	45	47	+2